

INDUSTRY REPORT

Week


28

n°12/2024



Points to Consider:

Cápsicum



It is still early to make definitive predictions about the new crop, but there are already encouraging signs. Unlike in previous years, China, the main producer of capsicum, has not announced a price increase for the coming season.

What is driving this positive trend? There are several key factors:

- **Diversification of origin:** New regions are entering the market with quantity expectations.
- **Increase in cultivated area:** Higher production is expected thanks to weather forecasts that production for the same area will be higher. Everything will depend on the weather between now and September in the growing areas.



Points to Consider:

Cardamom



Adverse weather conditions have significantly affected production in key regions such as India and Guatemala. This limited supply environment has led to substantial increases in cardamom prices. Current market dynamics are characterised by tight supply and robust demand, which has intensified price pressures globally.

Coriander



Good news: the new harvest in Spain is now available. Although current quantities are relatively low compared to the average of previous seasons, prices have decreased. This downward adjustment in the market offers an opportunity to source coriander at competitive prices, despite the limited initial availability.





Do you have questions or do you want to know more about the prices of our products and their availability?



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